

Chubb Elite II Professional Indemnity Insurance

Quotation

Firm: Members of International Coach Federation
Hong Kong Chapter Limited (ICFHK)

Policy Period: 01 September 2023 to 31 August 2024

CHUBB®



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Chubb Elite II Professional Indemnity Insurance



Dear Swinna,

Thank you for your submission on behalf of Members of International Coach Federation Hong Kong Chapter Limited. Chubb is pleased to provide the following Professional Indemnity Insurance terms for your consideration.

Quotation Details

Firm:	Members of International Coach Federation Hong Kong Chapter Limited	
Business:	Provision of professional coaching services	
Policy Form:	Chubb Elite II Professional Indemnity version: Hong Kong/ Oct 11 (Published 01/2019)	
Period of Insurance:	01 September 2023 at (00:00) L.S.T to 31 August 2024 at (24:00) L.S.T	
Limit of Indemnity – Per Coach	HKD 3,000,000 Each Claim HKD 3,000,000 in Aggregate	
Limit of Indemnity – For all Members	HKD 30,000,000 in Aggregate	
Loss of Documents:	HKD 100,000	
Legal Representation Expenses:	HKD 1,000,000	
Excess:	HKD 10,000 any one Claim	
Retroactive Date:	01 September 2018	
Continuity Date:	01 September 2018	
Optional Extension:	3.1 Fraud & Dishonesty	Not Covered
	3.2 Principals Previous Business	Not Covered
	3.3 Automatic Reinstatement	Not Covered
Premium:	HKD 3,600.00 per Coach	
Premium Levy:	0.1% of Premium	

This Quotation must be read in conjunction with the full Policy Wording.
Chubb Elite II Professional Indemnity Insurance Quotation, Hong Kong SAR. Published 01/2019.
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Territory & Jurisdiction:	Hong Kong
Terms by Endorsements:	1. P031 - Jurisdictional Limits Amendment 2. P053 - Territorial Limits Amendment -Hong Kong only 3. P111 - Occupiers Liability Exclusion 4. Authorisation Amendment 5. Cancellation Amendment 6. Definition of Professional Services Amendment
Option:	Worldwide cover – Additional Premium per Coach HKD 900 + 0.1% Levy
Special Conditions:	For coaches joining in the mid-term within the specified time below, we offer quarterly pro-rata premium:- <ul style="list-style-type: none"> • 1-3 months from inception: full premium • 4-6 months from inception: 75% of annual premium • 7-9 months from inception: 50% of annual premium • 10-12 months from inception: 25% of annual premium

Binding is conditional upon satisfactory receipt, review and acceptance by Chubb prior to binding of the following:

- (a) There being no material change in the risk between the date of your submission and the proposed start date of this insurance;
- (b) There being no circumstances or claims notified between the date of your submission and the proposed start date of this insurance;
- (c) Acceptance of these terms no later than 30 days from **10 August 2023** or the Start Date of the Policy Period, whichever is earlier; and

Subject to:

- (d)
 1. Clean claim no circumstance prior to renewal date
 2. No material change on business activity
 3. Satisfactory review on completed, dated and signed proposal form for each member

Chubb has the right to amend the terms, review the premium or even refuse cover once Chubb has received and underwritten the above information.

Swinna, I trust you will find these terms to be of interest to your client and I look forward to discussing them with you in due course. In the meantime, should you require any additional information or clarification of any of the matters raised above, please do not hesitate to contact me.

Signed for and on behalf of Chubb Insurance Hong Kong Limited

10 August 2023

Authorized Signature

Date

Underwriter, Financial Lines

This Quotation must be read in conjunction with the full Policy Wording.

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Endorsement

Endorsement Number: 1
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

P031 - Jurisdictional Limits Amendment

It is agreed that:

1. Condition 6.4 Jurisdictional Limits is deleted and replaced by:

6.4 Jurisdictional Limits

Coverage extends only to **Claims** or **Investigations**:

- (a) involving the application of the law of Hong Kong; or
 - (b) brought in a court of law in Hong Kong.
2. This **Policy** does not apply to any **Claim** or **Investigation** arising out of the enforcement of any judgement, order or award made in any court of law outside Hong Kong.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Endorsement Number: 2
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

P053 - Territorial Limits Amendment -Hong Kong only

It is agreed that Condition 6.3 Territorial Limits is deleted and replaced by:

6.3 Territorial Limits

Coverage extends only to **Professional Services** or acts, errors or omissions which occur within the territorial limits of Hong Kong.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Endorsement Number: 3
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

P111 - Occupiers Liability Exclusion

It is agreed that this **Policy** does not apply to any **Claim** based on or arising out of the ownership or occupation of any real property by an **Insured**.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Endorsement Number: 4
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

Authorisation Amendment

It is agreed that Condition 6.7 **Authorisation** is deleted and replaced by:

The International Coaching Federation Hong Kong Chapter Limited agrees to act on behalf of all **Member Coach** with respect to:

- (a) the giving and receiving of notices of **Claims, Circumstances, Investigations** or cancellation; and
- (b) the payment of premiums and the receiving of any return premiums that may become due under this **Policy**; and
- (c) the negotiation, agreement to and acceptance of endorsements; and
- (d) the giving or receiving of any notice provided for in this **Policy**; and
- (e) the receipt of all amounts payable by **Chubb** under this **Policy**.

Each **Member Coach** agrees that **The International Coaching Federation Hong Kong Chapter Limited** shall act on its behalf and agrees to be bound by all acts or omissions.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Endorsement Number: 5
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

Cancellation Amendment

It is agreed that Condition 6.8 **Cancellation** is deleted and replaced by:

- (a) The **Member Coach** may cancel this **Policy** only **by The International Coaching Federation Hong Kong Chapter Limited**, giving 30 days written notice to **Chubb**. If there are no **Claims, Circumstances** or **Investigations** notified to **Chubb** under this **Policy**, **Chubb** will allow a refund of unearned premium calculated in accordance with its customary short-term rates.
- (b) **Chubb** may cancel this **Policy** by giving 30 days written notice to **The International Coaching Federation Hong Kong Chapter Limited**. If there are no **Claims, Circumstances** or **Investigations** notified to **Chubb** under this **Policy**, **Chubb** will allow a refund of unearned premium calculated in proportion to the unexpired time on risk.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Endorsement Number: 6
Policy Number: HPI0585523/23
Insured Coach: Members of International Coach Federation Hong Kong Chapter Limited
Effective Date: 01 September 2023

Definition of Professional Services Amendment

It is agreed that Definition of **Professional Services** is deleted and replaced by:

Professional Services means

the **Business** performed or required to be performed by a **Member Coach** for or on behalf of a client for a fee or any other type of consideration.

In all other respects this **Policy** remains unaltered.

Signed for and on behalf of Chubb Insurance Hong Kong Limited



10 August 2023

Authorized Signature

Date

Disclosure Statement 公開聲明

The following disclosure statement is only applicable in situations where an insurance broker is used to purchase/place a policy.

The applicant understands, acknowledges and agrees that, as a result of the applicant purchasing and taking up the policy to be issued by Chubb Insurance Hong Kong Limited (Chubb), Chubb will pay the authorized insurance broker commission during the continuance of the policy including renewals, for arranging the said policy. Where the applicant is a body corporate, the authorized person who signs on behalf of the applicant further confirms to Chubb that he or she is authorized to do so.

The applicant further understands that the above agreement is necessary for Chubb to proceed with the application.

以下公開聲明僅適用於透過保險經紀購買／遞交保單的情況下使用。

申請人明白、確知及同意，安達保險香港有限公司(安達)會就申請人購買及接受其簽發的保單，於保單有效期內(包括續保期)向負責安排有關保單的獲授權保險經紀支付佣金。假如申請人為法人團體，代表申請人簽署的獲授權人員須向安達確認他／她已獲該法人團體授權。

申請人亦明白安達必須取得申請人以上的同意，才可以處理其保險申請。

Personal Information Collection Statement

Chubb Insurance Hong Kong Limited (“**We/Us**”) want to ensure that Our **Insured Persons** (“**You**”) are confident that any personal data collected by **Us** is treated with the appropriate degree of confidentiality and privacy.

This Personal Information Collection Statement sets out the purposes for which **We** collect and use personally identifiable information provided by **You** (“**Personal Data**”), the circumstances when **Personal Data** may be disclosed and information regarding Your rights to request access to and correction of **Personal Data**.

(a) **Purposes of Collection of Personal Data**

We will collect and use **Personal Data** for the purposes of providing competitive insurance products and services to **You**, including considering Your application(s) for any new insurance policies and administering policies to be taken out with **Us**, arranging the cover and administering and managing Your and Our rights and obligations in relation to such cover. **We** also collect the **Personal Data** to be able to develop and identify products and services that may interest **You**, to conduct market or customer satisfaction research, and to develop, establish and administer alliances and other arrangements with other organisations in relation to the promotion, administration and use of Our respective products and services. **We** may also use your **Personal Data** in other ways with your consent.

(b) **Direct marketing**

Only with your consent, **We** may also use your contact, demographic, policy and payment details to contact **You** with marketing information regarding our insurance products by mail, email, phone or SMS.

(c) **Transfer of Personal Data**

Personal Data will be kept confidential and **We** will not sell Your **Personal Data** to any third party. **We** limit the disclosure of Your **Personal Data** but, subject to the provisions of any applicable law, Your **Personal Data** may be disclosed to:

- (i) third parties who assist **Us** to achieve the purposes set out in paragraphs a and b above. For example, **We** provide it to Our relevant staff and contractors, agents and others involved in the above purposes such as data processors, professional advisers, loss adjudicators and claims investigators, doctors and other medical service providers, emergency assistance providers, insurance reference bureaus or credit reference bureaus, government agencies, reinsurers and reinsurance brokers (which may include third parties located outside Hong Kong);
- (ii) Our parent and affiliated companies, or any company within Chubb local and outside Hong Kong;
- (iii) the insurance intermediary through which **You** accessed the system;
- (iv) provided to others for the purposes of public safety and law enforcement; and
- (v) other third parties with your consent.

With regard to the above transfers of **Personal Data**, where applicable, **You** consent to the transfer of Your **Personal Data** outside of Hong Kong.

(d) **Access and correction of Personal Data**

Under the **Personal Data** (Privacy) Ordinance (“PDPO”), **You** have the right to request access to and correction of **Personal Data** held by **Us** about **You** and **We** will grant **You** access to and correct Your **Personal Data** as requested by **You** unless there is an applicable exemption under the PDPO under which **We** may refuse to do so. **You** may also request **Us** to inform **You** of the type of **Personal Data** held by **Us** about **You**.

Requests for access or correction of **Personal Data** should be addressed in writing to:

Chubb Data Privacy Officer
39/F, One Taikoo Place,
979 King’s Road,
Quarry Bay, Hong Kong
O +852 3191 6222
F +852 2519 3233
E Privacy.HK@chubb.com

Your request to obtain access or correction will be considered within forty (40) days of Our receipt of Your request. **We** will not charge **You** for lodging a request for access to Your **Personal Data** and if **We** levy any charges for providing information, such charges will not be excessive. No fee is charged for data correction requests.

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About Chubb in Hong Kong SAR

Chubb is the world's largest publicly traded property and casualty insurer. With both general and life insurance operations, Chubb has been present in Hong Kong SAR for more than 90 years via acquisitions by its predecessor companies. Its general insurance operation in Hong Kong SAR (Chubb Insurance Hong Kong Limited) is a niche and specialist general insurer. The company's product offerings include Property, Casualty, Marine, as well as Accident & Health programmes for large corporates, mid-sized commercial and small business customers. Over the years, it has established strong client relationships by offering responsive service, developing innovative products and providing market leadership built on financial strength.

More information can be found at www.chubb.com/hk.

Contact Us

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